

TAI-TECH Advanced Electronics Co., Ltd.

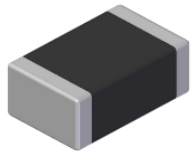
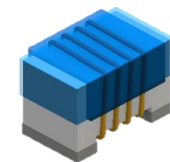
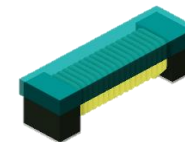
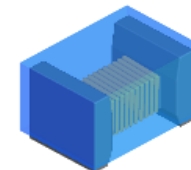
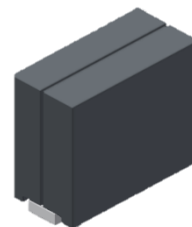
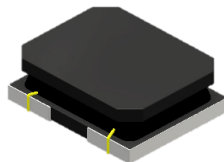
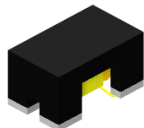
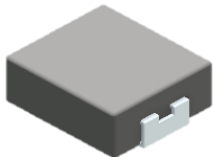
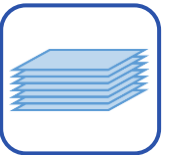
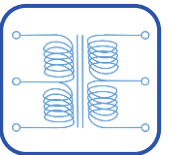
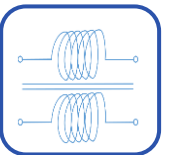
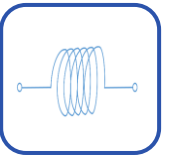
Investor Conference of OTC Market

Q1, 2026

Investor Contact Window:

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E-Mail: invest@tai-tech.com.tw



- This file and the financial information and forecast information are based on information obtained by the company from internal and external sources. The actual operating results and financial conditions of the company may differ from these predictive sets of information due to various uncontrollable factors.
- The viewpoints in this file reflects the company's opinion on the future by the current date. If there are any changes or adjustment in the future, the company is not responsible for notifying the reader or updating the content.



1975

Founded in 1975, until now, we have 50 years manufacturing experience

experience

2025 Sales Revenue



2300

4 facilities, including Taiwan, KunShan, SiHong, and Malaysia
TW-500, CN-1750
Malaysia-50

Malaysia-20

TW-200, CN-1120



212

2025 Sales Revenue
USD 211.9 millions

2025 Selling Quantity

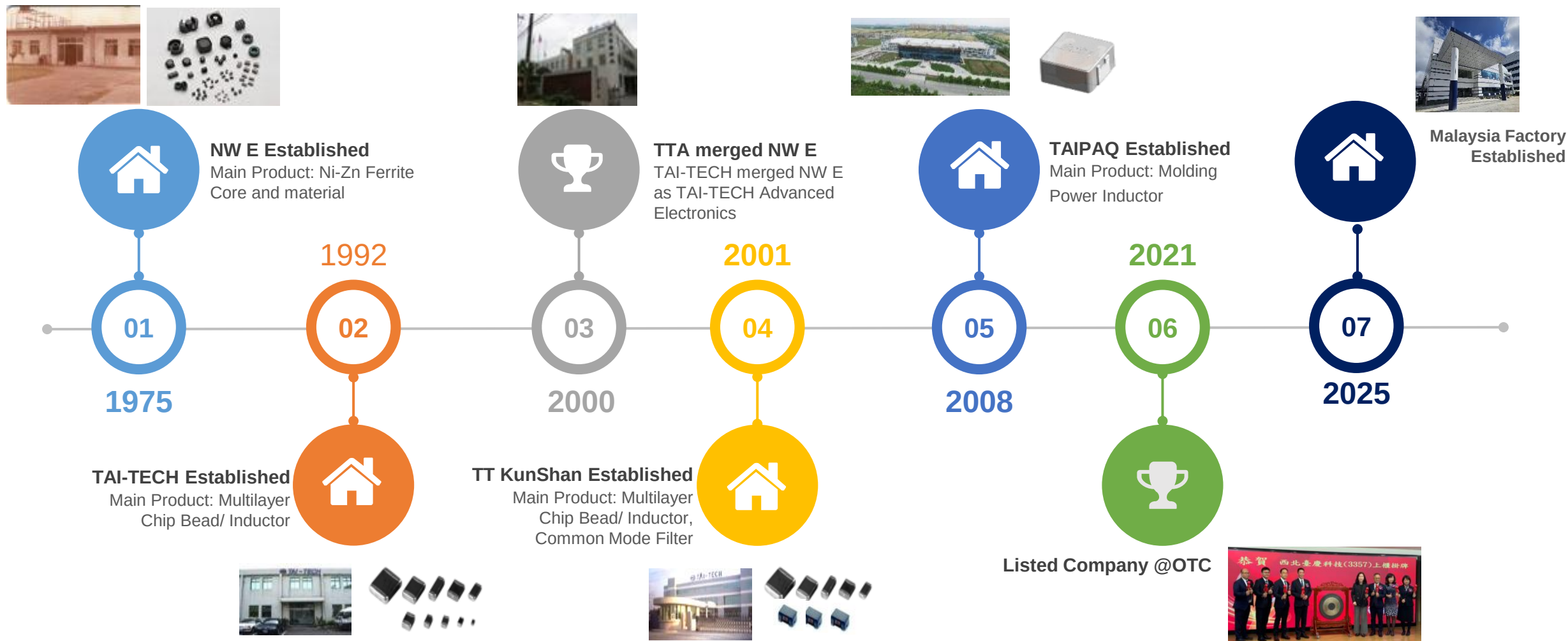


29.7

2025 Selling Quantity
29.67 Billion pcs

2025 Sales Revenue

Timeline

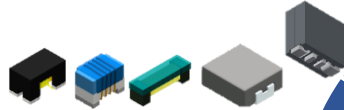


Manufacturing Facilities

Tao-Yuan, Taiwan (Headquarter-TTA)

Est.: Oct, 1975
Employee: 500
ISO 9001
ISO 14001
ISO 14067
ISO 45001
IATF 16949

Product :
Common Mode Filter/
LAN Transformer
Wirewound Inductor
Power Inductor
Ferrite Core / Powder



Si-Hong, Jiang-Su (China-PAQ)

Est.: Nov, 2008
Employee: 1600
ISO 9001
ISO 14001
ISO 45001
IATF 16949

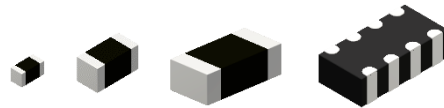
Product :
Multilayer Chip Bead
Common Mode Filter
Power Inductor
LAN Transformer Module



Kun-Shan, Jiang-Su (China-KTA)

Est.: Feb, 2001
Employee: 150
ISO 9001
ISO 14001
ISO 45001
IATF 16949

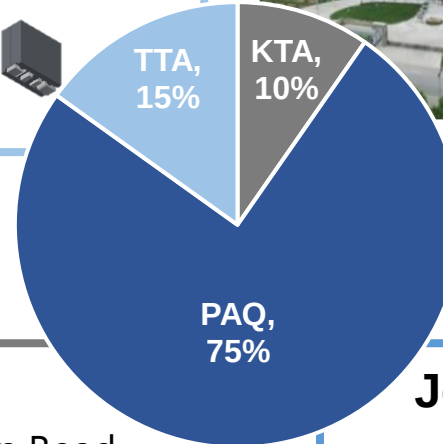
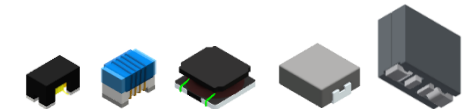
Product :
Multilayer Chip Bead
Multilayer Chip Inductor



Johor, Malaysia

MP in 2025
Employee: 50
ISO 9001
ISO 14001(26Q2)

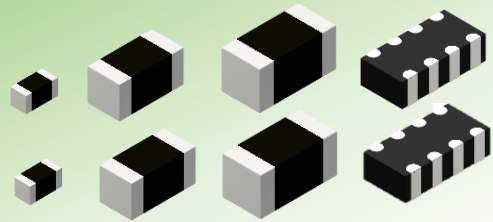
Product :
Common Mode Filter
Power Inductor
LAN Transformer



Main Products & Sales Ratio



Multilayer Chip Bead / Inductor



Beads: FCB/FCM/HCB/HFZ

Size(mm): 1005 ~ 4532

Competitors:

Murata(JP), TDK(JP), YAGEO/Chilisin(TW)

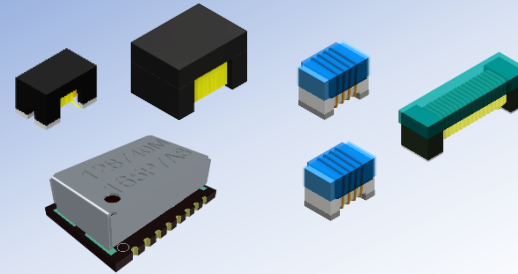
Inductors: FCI/FCH/HCI/CPI

Size(mm): 1005 ~ 3216

Competitors:

Murata(JP), TY(JP), YAGEO/Chilisin(TW)

Common Mode Filter / LAN Trans Signal Inductor



CMC : WCM/HDMI/HSF/ACM/BCM

Size(mm): 1210 ~ 9152

Competitors:

Murata(JP), TDK(JP)

LAN: TXF/DCM, LAN

Size(mm): 3216~4532

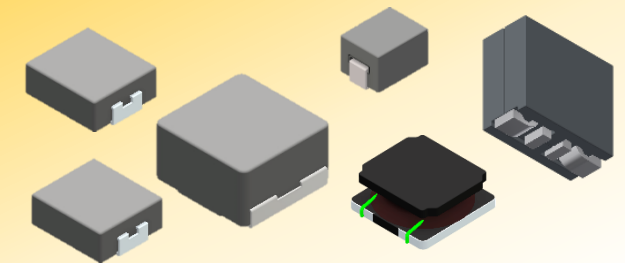
Signal: SWI/SWF/PAS/APO

Size(mm): 1608 ~ 1225

Competitors:

Murata(JP), CoilCraft(US), TDK(JP)

Power Inductor



Molding: TMPC/TMPA/TMPF/TMPV/
TBMA/AWP/TMIM

Size(mm): 2.0x1.6 ~ 23x23

Competitors:

VISHAY(US), DELTA/Cyntec(TW),
Coilcraft(US), Murata(JP)

Power: HPC/DFP/AHP/ SL/SEPI / TLVR

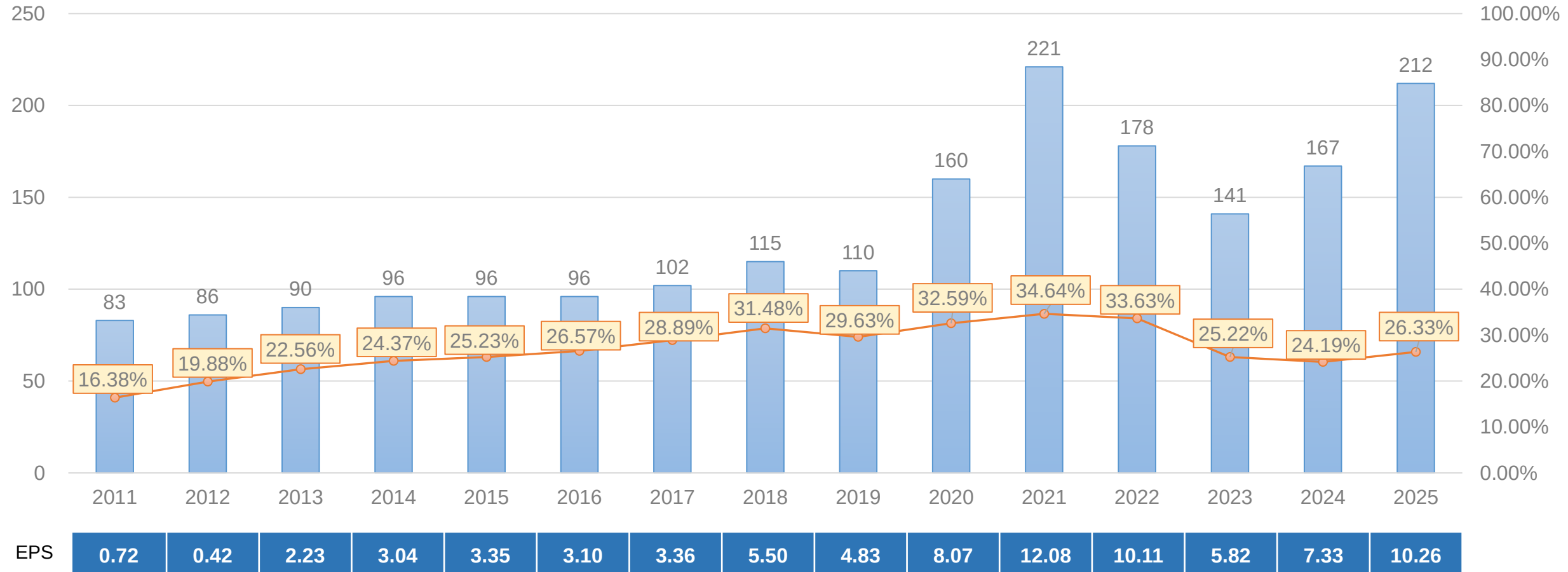
Size(mm): 1608 ~ 8x8, 4x4~11x5

Competitors:

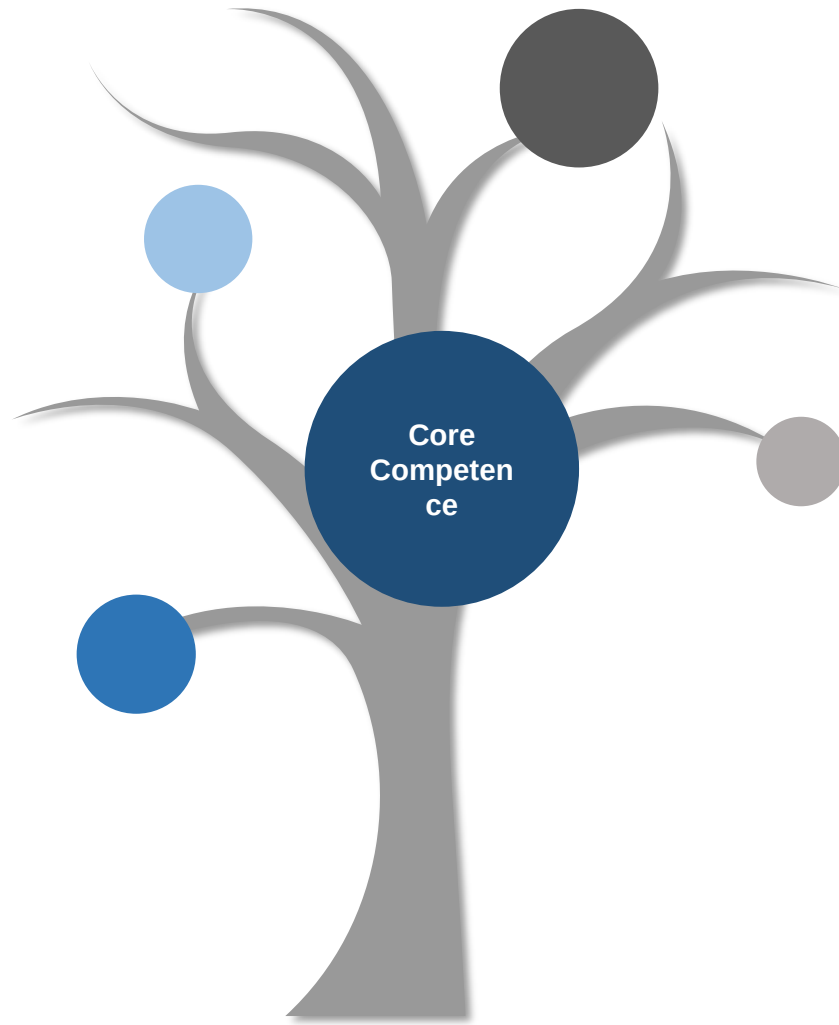
TY(JP), EATON(US), TDK(JP),

Sales Revenue

US\$ Million



Revenue 
 Gross Profit Margin 



Vertical Integration

Vertical integration manufacturing process from ferrite recipe to multilayer, wirewound, and molding process to assure the steady quality and cost.

Design Capabilities

Developing from ferrite core design to assure new products with excellent performance and easy to overcome any mass production issues.

Flexibilities

Multiple process such as multilayer, wirewound, molding, assembly can be applied on the required custom products to find out the best process and solutions.

Material Technology

Ferrite, alloy, ceramic materials with over 40 recipes can be chosen to achieve best electrical performance.

2026 Q1 Consolidated Income Sheet

Unit : NT\$ in k

	2026, Q1	2025, Q4	2025, Q1	QoQ	YoY
Operating Revenue	1,735,489	1,806,288	1,559,426	-3.9%	11.3%
Gross Profit	500,052	513,712	397,744	-2.7%	25.7%
(%)	28.8%	28.4%	25.5%	(+0.4ppt)	(+3.3ppt)
Operating Expenses	241,140	257,199	213,110	-6.2%	13.2%
(%)	13.9%	14.2%	13.7%	(-0.3ppt)	(+0.2ppt)
Net Operating Income	258,912	256,513	184,634	0.9%	40.2%
(%)	14.9%	14.2%	11.8%	(+0.7ppt)	(+3.1ppt)
Non-operating Income & Expenses	61,975	91,955	65,038	-32.6%	-4.7%
Profit of the year (Tax Paid)	281,165	249,815	223,201	12.5%	26.0%
(%)	16.2%	13.8%	14.3%	(+2.4ppt)	(+1.9ppt)
Net Income	286,247	255,516	224,866	12.0%	27.3%
EPS	2.51	2.42	2.2		

Remark 1: The quarter financial statement are the figures after audit by accountants

Remark 2: Express in thousands of New Taiwan dollars, except EPS in New Taiwan dollars

2026Q1 Consolidated Balance Sheet

Consolidated Balance Sheet and Important Financial Indicator

Unit: NT\$ in k

Accounting Title	Mar. 31, 2026		Mar. 31, 2025	
	Amount	%	Amount	%
Cash and cash equivalents	2,600,069	17	2,211,266	17
Accounts receivable	2,609,671	17	2,301,328	18
Inventory	1,346,220	9	988,185	8
Long-term investment	4,006,539	26	2,789,424	22
Property, plant and equipment	4,400,829	29	4,360,483	34
Total Assets	15,292,279	100	12,903,123	100
Current Liabilities	3,854,525	25	3,051,081	24
Non-current portion of non-current borrowings	919,522	6	2,259,646	18
Total Liabilities	5,116,040	33	5,595,325	43
Total Equity	10,176,239	67	7,307,798	57
Important Financial Indicator				
Return on equity(%)	11.51		11.97	
Return on assets(%)	7.85		7.4	
EPS(NTD)	2.51		2.20	

2026Q1 Consolidated Statement of Cash Flow

Unit: NT\$ in k

Cash Flow	Mar. 31, 2026	Mar. 31, 2025
	Amount	Amount
Opening Cash	2,257,597	1,780,997
Cash inflow from operating activities	242,672	184,899
Capital expenditures	(165,381)	(102,684)
Cash Dividend	0	0
Short-term borrowings	235,000	390,000
Long-term borrowings	(78,152)	(9,433)
Cash Capital Increase	0	0
Investment and others	(234,139)	(462,782)
Closing Cash	2,257,597	1,780,997
Free cash flow	77,291	82,215

Remark: Free cash flow = Cash inflow from operating activities – Capital expenditures

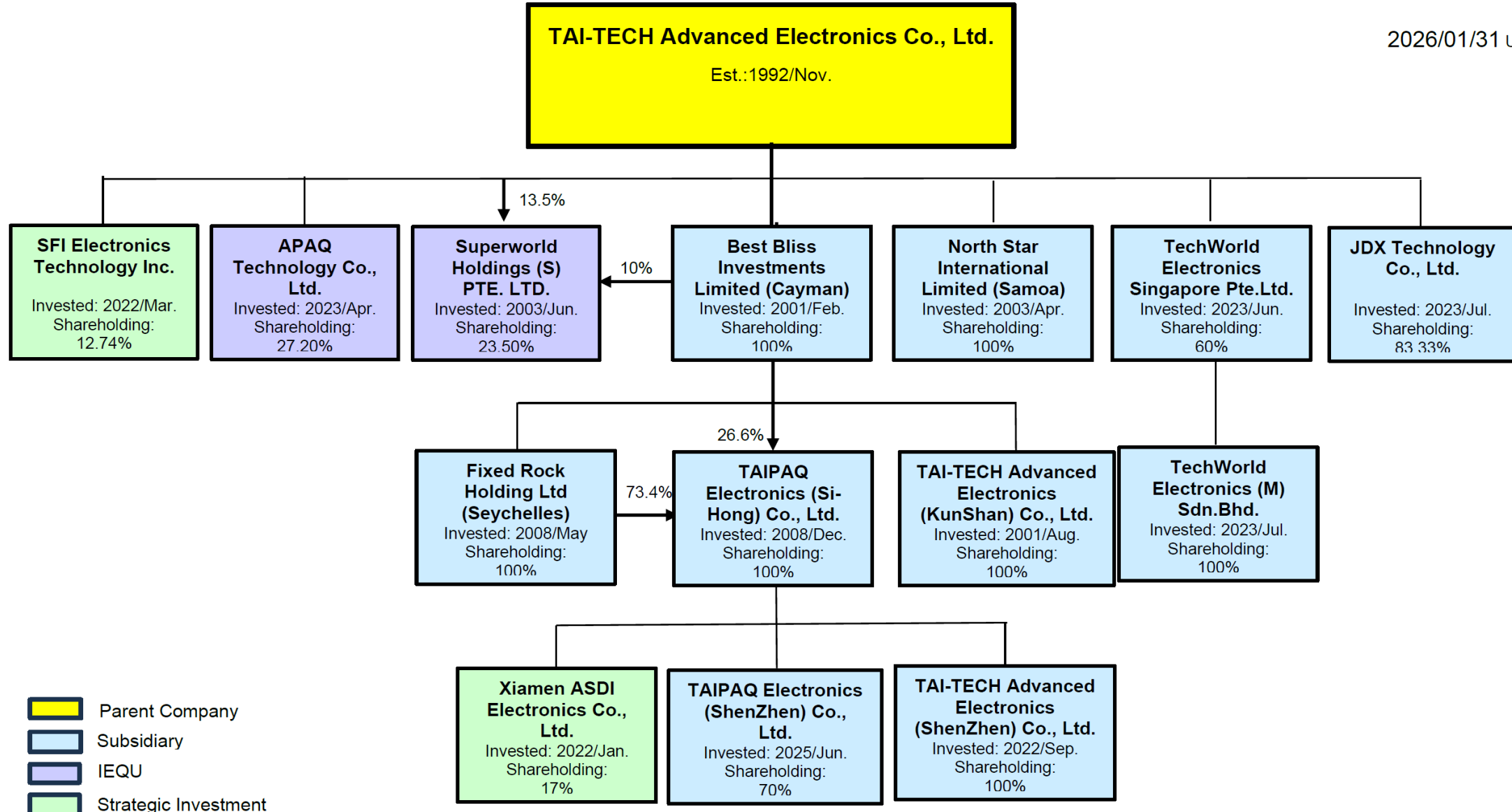
2025 Dividend Policy

Unit: NT\$ in k

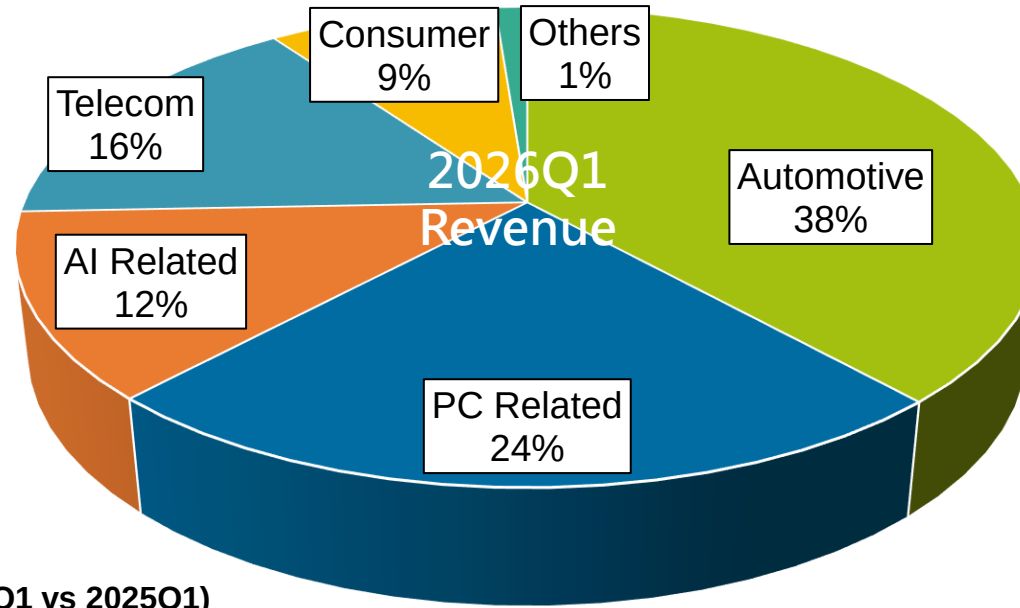
Dividend Distribution	2025 Amount	2024 Amount	2023 Amount
Operating income	6,623,818	5,506,106	4,431,789
Operating Margin	793,871	566,327	463,144
Net Profit before Tax	1,224,478	851,344	669,225
Net Profit for the period	1,055,748	748,155	593,383
EPS	10.26	7.33	5.82
Dividend per share	5.2	5.0	4.5
Cash dividend	591,799	510,174	459,153
Payout ratio	56.1%	68.2%	77.4%
Capital expenditures	623,199	776,730	260,973
Depreciation and amortization	519,895	548,724	517,299
R&D Costs	216,653	202,633	155,250

Investment Business

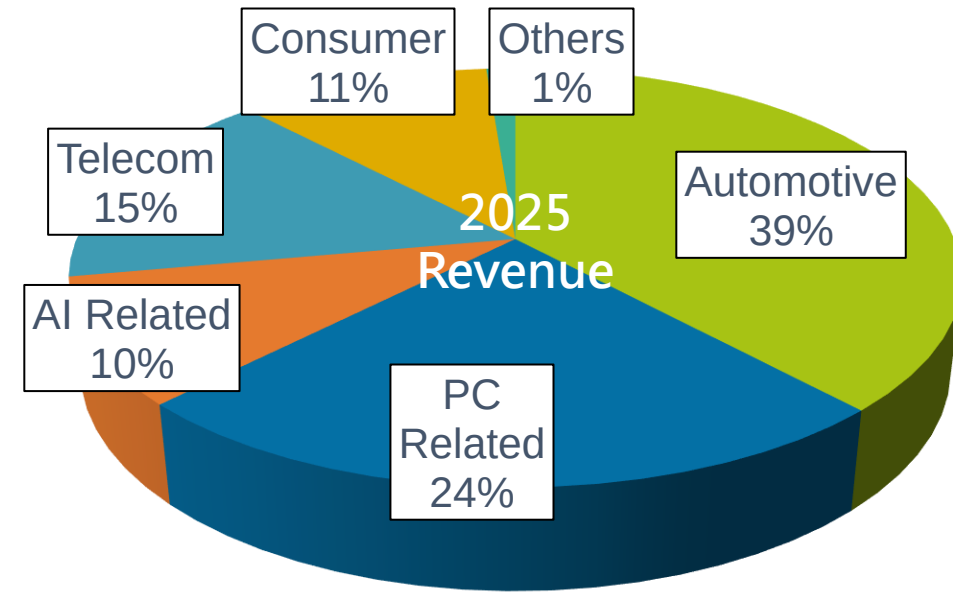
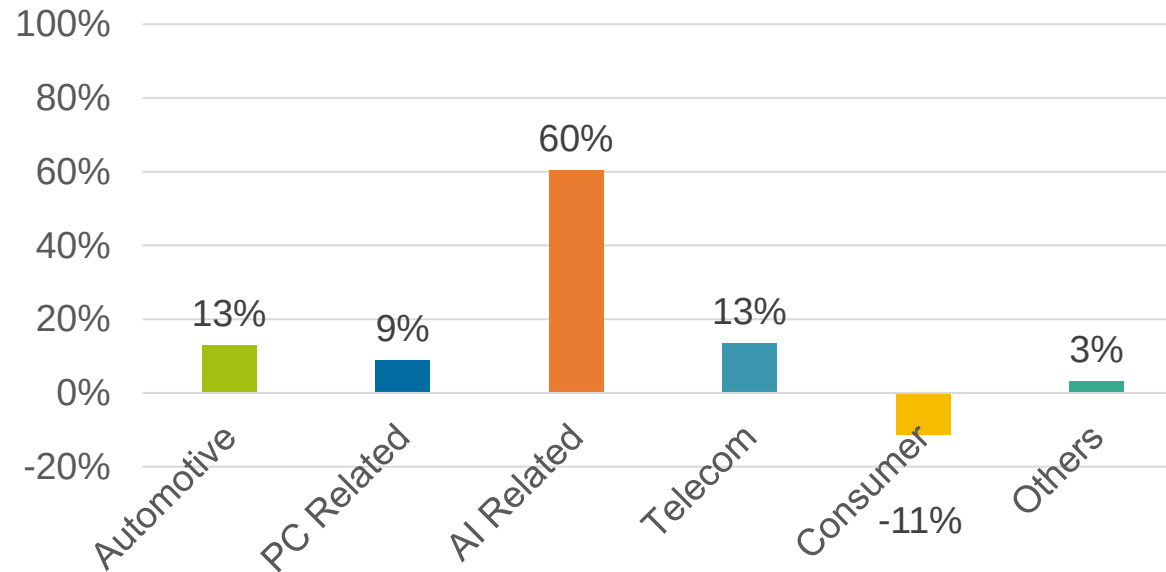
2026/01/31 Updated



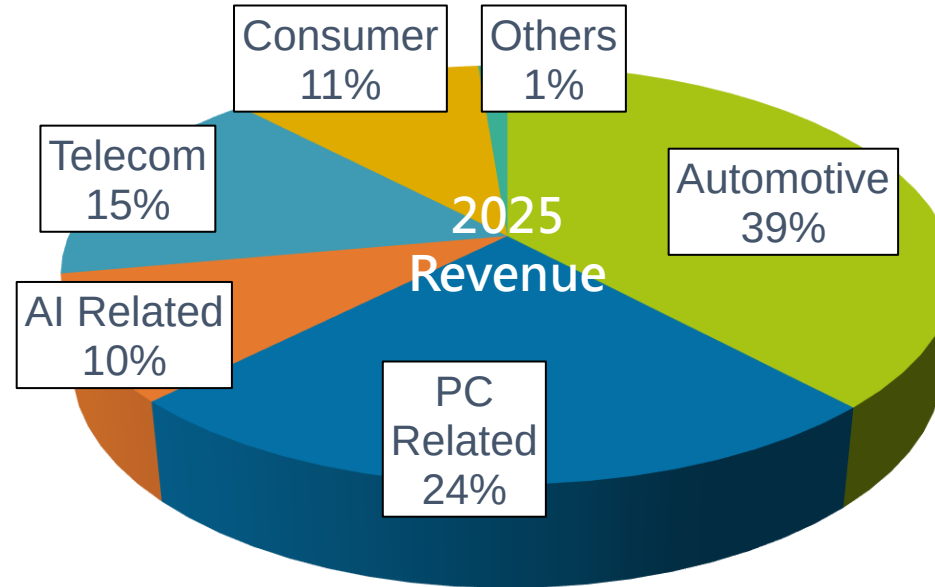
Main Customers



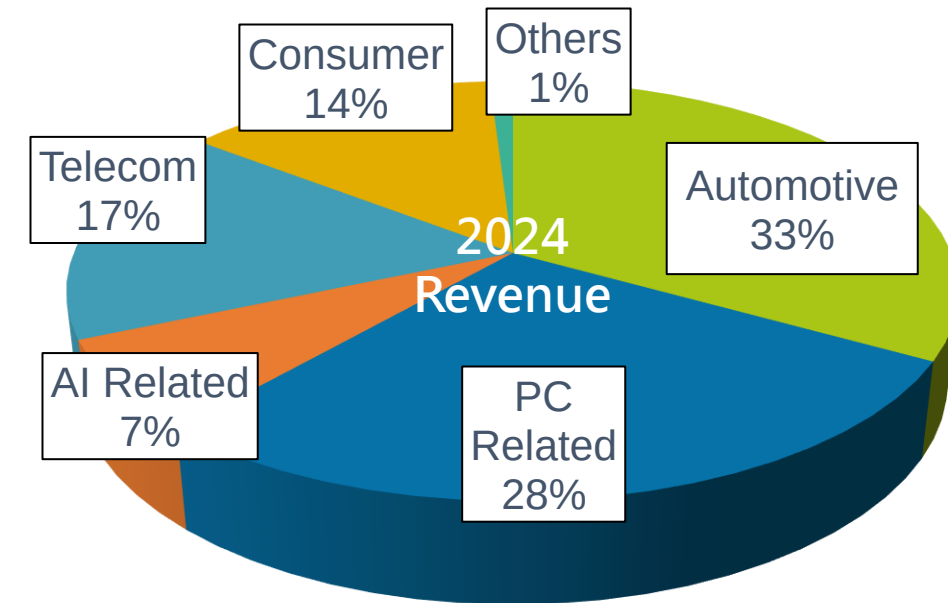
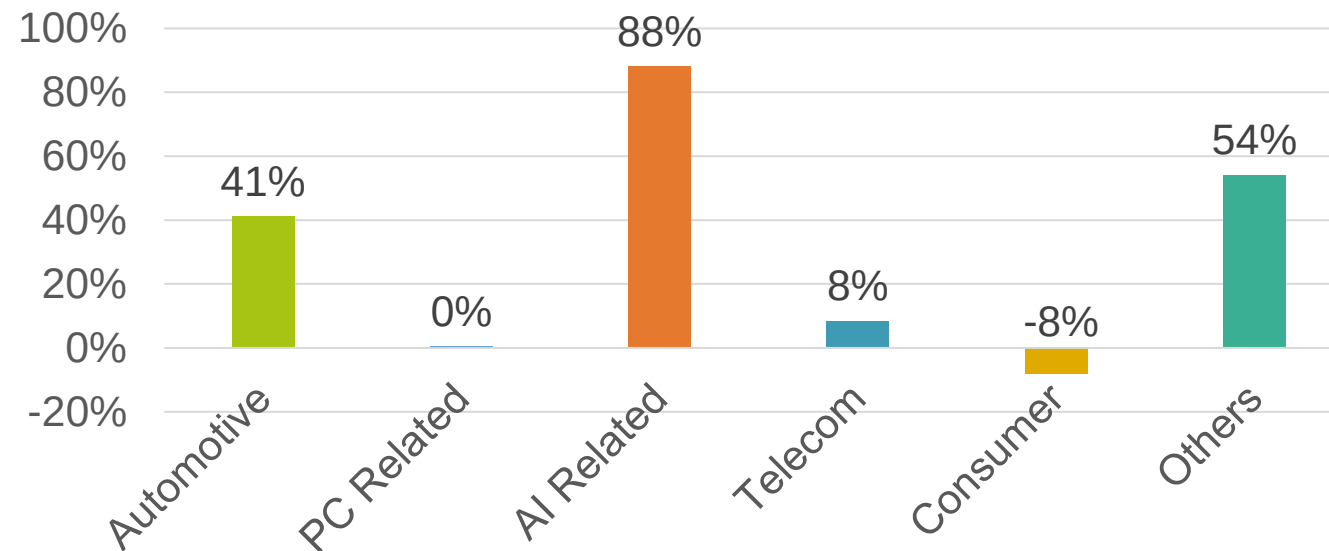
YoY (2026Q1 vs 2025Q1)



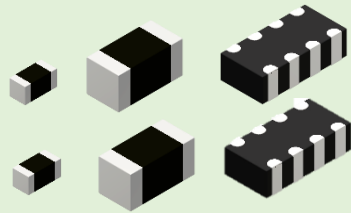
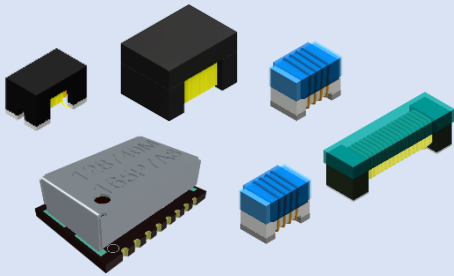
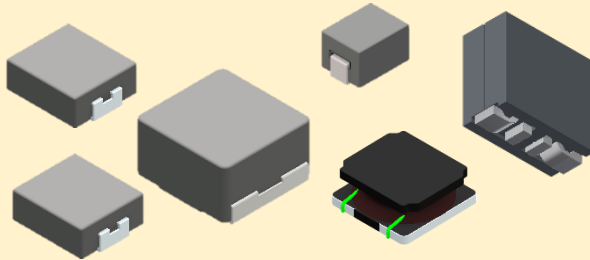
Main Customers



YoY (2025 vs 2024)

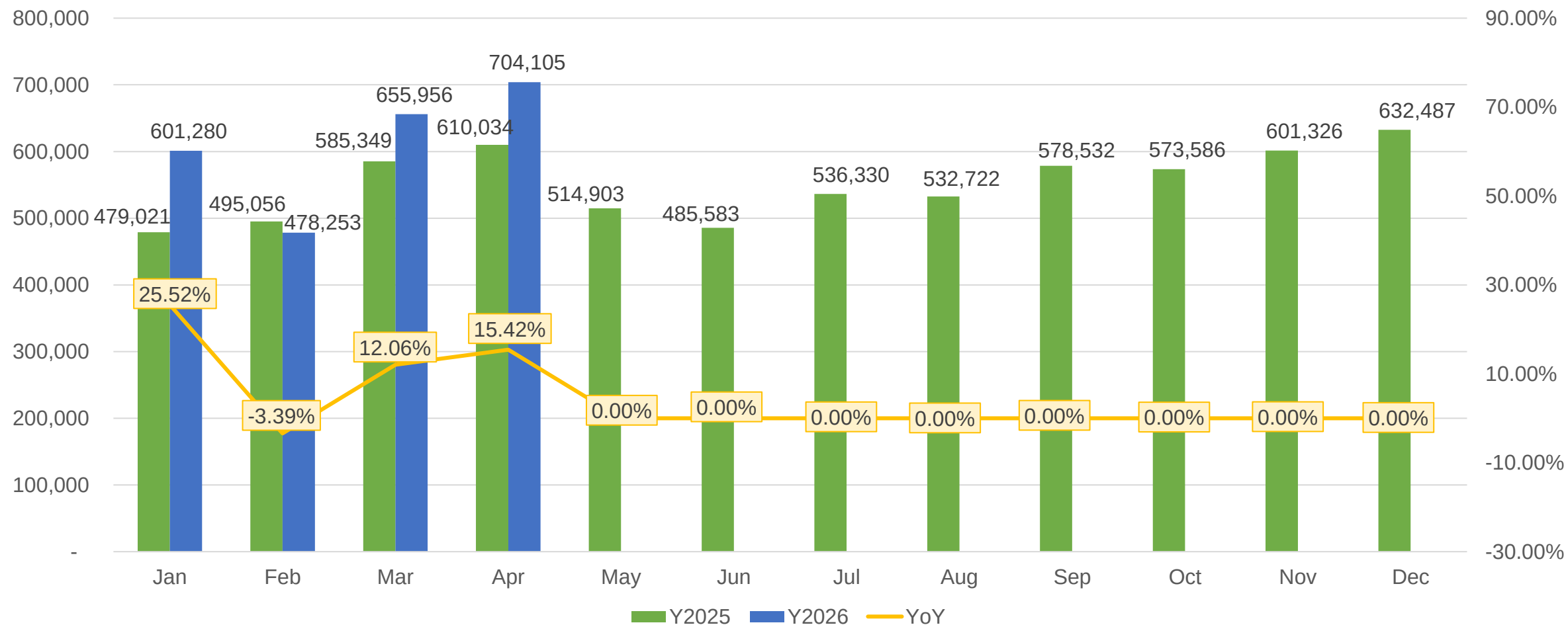


Products Sales Ratio & Profit Margin (2025)

Product Line	2025 Revenue	2025 Profit	2024 Revenue	2024 Profit
Multilayer Chip Bead Multilayer Chip Inductor 	18.3%	26.3%	20.1%	24.2%
Common Mode Filter LAN Transformer Signal Inductor 	19.6%		17.9%	
Power Inductor 	62.1%		62.1%	

2026 Monthly Revenue

Y2026 Monthly Revenue



Unit : NT\$ in k

2025 Revenue	2025(Jan.-Apr.) Revenue	2026 (Jan.-Apr.) Revenue	YoY
6,624,929	2,169,460	2,439,594	+ 12.45%

Future Focused Market & What's Next



Automotive

ADAS

(Camera, Radar)

IVI

(Cluster, Infotainment)

Body Sys,

(BCM, LED Lighting)

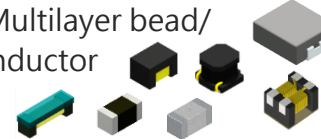
EV/HV

(EV/HV, BMS)

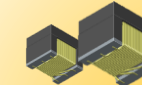
Comfort

(EPS, Start-stop)

- ✓ Common mode filter
- ✓ TPMS Low-freq. antenna
- ✓ Molding power inductor
- ✓ Sealed power inductor
- ✓ Multilayer bead/inductor



Power Over Coaxial (POC)



Multiple Spec Ready to be chosen
(Direct cross to TDK, Murata, CoilCraft)

Automotive CMC



- Car Ethernet
- Automotive Domain Control

High Efficiency



Hot press molding achieve miniature, energy saving



Telecom

Switch HUB

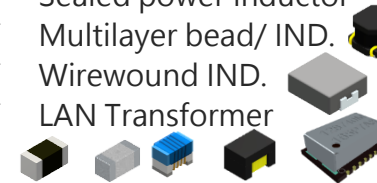
AP Router

HUB

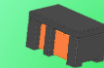
5G Base Station

IoT

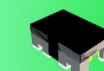
- ✓ Common mode filter
- ✓ Molding power inductor
- ✓ Sealed power inductor
- ✓ Multilayer bead/IND.
- ✓ Wirewound IND.
- ✓ LAN Transformer



Discrete LAN Transformer



Combo Discrete Chip LAN



Discrete Chip LAN Array (2in1)

LAN Transformer Module



Function add LAN Module



HPC

High Performance Computing

Cloud Computing

AI Server

New Gen. Memory

(DDR5)

- ✓ Common mode filter
- ✓ Molding power inductor
- ✓ Sealed power inductor
- ✓ Multilayer bead/IND.
- ✓ LAN Transformer



DDR5 Memory



High eff. Power IND. For next Gen.

TLVR Application

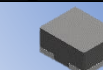


Miniature



Combo

High Efficiency



Hot press molding achieve miniature, energy saving

Corporate Sustainability

E Environmental

TAI-TECH actively implements environmental responsibilities, regularly publishes corporate sustainability reports, and records environmental performance. Develop a carbon footprint verification plan to assess and monitor carbon footprints. Efforts are made to take various measures to reduce energy consumption, reduce carbon emissions, improve energy efficiency, implement energy-saving actions, and adopt renewable energy to reduce environmental impact and pursue sustainable development of the environment.



S Social

The social strategies of TAI-TECH are "like-minded, symbiotic, co-prosperous, and local." For a long time, in addition to cultivating local community activities, we have also become cooperative partners with all parties. While fully safeguarding and respecting labor rights and interests, we also actively evaluate and invest in various public welfare activities to support local economic and social development. Realize the long-term goal of common prosperity and implement the spirit of sustainability.

G Govenance

TAI-TECH adheres to the core value of "mutual respect, unity, and creation of development". Adhere to compliance with laws and regulations, attach importance to the rights and interests of shareholders, and respect the rights of stakeholders. An excellent corporate governance structure has been established to ensure a visible decision-making mechanism and strict responsibility system. Efficient team leaders ensure that the company's strategy is consistent with ESG goals, continue to promote innovation, and maintain employee well-being and social contributions. Our long-term success is the result of this culture of positive corporate governance.

THANK YOU

Magnetizing the Possibility



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OTC Code TAI-TECH 3357